6/7/2018

Unused Asset

Franklin Funds Joint \$84,157 John's IRA Smith, John \$125,000

Wells Fargo

Savings

Joint

\$40,000

Proposed Asset

Prepared By:

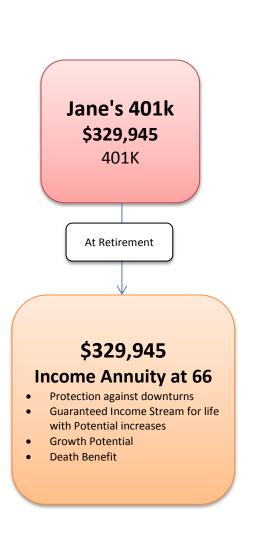
Lowry, Fred



John's 401k \$452,124 401K

\$452,124 **Income Annuity**

- Protection against downturns
- Guaranteed Income Stream for life with Potential increases
- **Growth Potential**
- Death Benefit



This example is shown for illustrative purposes only, is not guaranteed, and should not be used to predict or project future results. Actual results will vary (including conditions that would affect the outcome, such as fees/charge, market conditions, etc.). This represents past performance only, and may not be used to predict or project future results.